

January 7, 2005

FILED VIA ECFS

Marlene H. Dortch, Secretary
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: WC Docket No. 04-400: Notice of Consummation

Dear Ms. Dortch:

RCN Corporation, Debtor-in-Possession and RCN Corporation (collectively, “Applicants”), through undersigned counsel, hereby informs the Commission that it has consummated the transaction approved by the Commission in the above-captioned docket.

Please contact the undersigned if you have any questions regarding this filing.

Respectfully submitted,

/s/ Jean L. Kiddoo
Jean L. Kiddoo
Edward S. Quill, Jr.

Their Counsel